Health Discovery Corporation

2020 Annual Meeting of Shareholders

RULES OF CONDUCT

Welcome to the 2020 Annual Meeting of Shareholders of Health Discovery Corporation (the “2020 Meeting”). To ensure a fair and orderly meeting, participants are required to honor the following Rules of Conduct:

1) The Proxy Statement, as supported by the Company’s Bylaws, reserves the right of the Board of Directors to adopt rules of conduct for the 2020 Meeting.

2) The business to be conducted at the 2020 Meeting are the matters set forth in the Notice of Annual Meeting of Shareholders and Proxy Statement both distributed on or about May 12, 2020. The Agenda indicates the order in which matters will be presented at the 2020 Meeting.

3) Only shareholders of record as of the close of business on March 27, 2020, or those who hold a legal proxy for the 2020 Meeting, may vote at the 2020 Meeting. Shareholders or holders of valid proxies who plan to vote at the meeting must pre-register at http://www.viewproxy.com/HealthDiscoveryCorp/2020 using the Virtual Control Number provided on the proxy card. Such registration must be received by 11:59 p.m. EST on May 24, 2020.

4) Questions and comments are welcome from all shareholders. However, conducting the business set out in the Agenda for the benefit of all shareholders will be paramount. The Company does not intend to address any questions that are, among other things:

   • not pertinent to the business of the Company or to the business of the 2020 Meeting;
   • related to personal grievances;
   • derogatory references to individuals or that are otherwise in bad taste;
   • repetitious statements already made by another shareholder;
   • a matter of individual concern that is not a matter of interest to shareholders generally; or
   • out of order or not otherwise suitable for the conduct of the 2020 Meeting as determined by the Chairman or Secretary in his reasonable judgment.
5) Questions or comments should be submitted prior to commencement of the meeting to the following email address: investor@healthdiscoverycorp.com.

6) To allow the Company to answer questions from as many shareholders as possible, each shareholder will be limited to one question. Please keep questions succinct and covering only one topic per question. Questions from multiple shareholders on the same topic or that are otherwise related may be grouped, summarized and answered together.

7) Questions pertinent to matters in the Agenda that are not answered during the 2020 Meeting will be addressed as soon as practical after the 2020 Meeting either by, depending upon the subject matter and relevance, direct response or posted online at the Company’s website. Responses posted online will be available for ten business days.

8) Questions or comments unrelated to the 2020 Meeting or of individual concerns rather than of concern to shareholders should be addressed separately from the annual meeting.

9) In the event of disorder, technical malfunction, or other significant problem that disrupts the meeting, the Chairman may adjourn, recess, or expedite the 2020 Meeting or take such other action that the Chairman determines is appropriate in light of the circumstances.

10) Recording of the 2020 Meeting is prohibited. A replay of the webcast will be available on the Company’s website approximately 24 hours following the close of the 2020 Meeting and will be available until June 27, 2020.

We appreciate your participation. Your fellow shareholders will appreciate your courtesy in observing these procedures. The Company encourages shareholders to submit proxies in advance of the Annual Meeting by following the instructions provided in the Notice of Annual Meeting of Shareholders and Proxy Statement both distributed on or about May 12, 2020.
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AGENDA

1) **Call to order** – George H. McGovern, III

2) **Reading of and report on the notice of the meeting** – Daniel Nunn

3) **Introductions while waiting on the determination of a quorum** – George H. McGovern, III

4) **Report on the presence of a quorum** – Marty Delmonte

5) **Matters of business for shareholder consideration** – George H. McGovern, III and others
   - Election of directors proposal
   - Ratification of the amendment to the Articles of Incorporation to increase the number of authorized shares proposal
   - Ratification of independent registered public accounting firm proposal
   - Ratification of the authorization to adjourn the annual meeting proposal

6) **Closing of the online voting polls** – George H. McGovern, III

7) **Adjourning of the meeting** – George H. McGovern, III

8) **CEO’s report** – George H. McGovern, III

9) **Announcing of the results of the vote** – Marty Delmonte and George H. McGovern, III

10) **Q&A** – George H. McGovern, III

11) **Closing of the meeting** – George H. McGovern, III